



บริษัท ทีทีซีแอล จำกัด (มหาชน)
TTCL PUBLIC COMPANY LIMITED

COMPANY REGISTRATION NO. 0107551000185
27th-30th FLOOR, SERMMIT TOWER, 159/41-44 SUKHUMVIT 21, ASOKE ROAD,
NORTH KLONGTOEY, WATTANA, BANGKOK 10110 THAILAND
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(TRANSLATION)

Our Ref. No. CS-012/2564

April 27, 2021

Subject : Notification of the Final Exercise of TTCL-W1 (June 28, 2021)

Attn : Shareholders (TTCL-W1)
TTCL Public Company Limited

TTCL Public Company Limited (“the Company”) has issued and allocated the warrant to purchase the Ordinary Shares of TTCL Public Company Limited No.1 (TTCL-W1) as at June 29, 2018 at the total of 111,995,682 units, which allocated to the shareholders whose name appear as shareholders of the Company on the date for determining the names of shareholders who shall be entitled to receive the TTCL-W1 (Record Date) on 11 May 2018. Warrants holders can exercise their rights to purchase new ordinary shares on the first exercise date on June 28, 2019. The next exercise dates will be on every last business day of June and December of each year until the maturity date of TTCL-W1. The Final Exercise date will be on June 28, 2021.

The Company would like to notify the Final Exercise of TTCL-W1 on June 28, 2021 as follows:

- 1. Period of Notification of intention to exercise the Warrants :**
During 09.00 a.m. to 3.30 p.m. From 11 to 27 June 2021
- 2. Exercise Date :**
28 June 2021
- 3. Exercise Ratio :**
1 unit of Warrant to 1 ordinary share
- 4. Exercise Price :**
Baht 18 per share
- 5. Book closing date of Warrant registration :**
From 7 to 28 June 2021
- 6. Date of request to post “SP” sign :**
From 2 to 28 June 2021
- 7. Delisting date :**
29 June 2021



8. Required Documents for exercise of warrants :

The Warrant Holders can obtain the Warrant Exercise Intention notification Form at the Company or download from the Company's website www.ttcl.com during the Submission Period.

In the case that the Warrants are in the scripless system, the Warrant Holders who wish to exercise the Warrants shall notify their intention to exercise the Warrants and fill in the form to withdraw the Warrants or to request for the issuance of a Warrant Substitute as prescribed by the SET.

- (a) In the case that the Warrant Holders have their own securities trading accounts (and the Warrants are kept in the account named "Thailand Securities Depository Co., Ltd. for Depositors"), the Warrant Holders who wish to exercise the Warrants shall notify their intention to exercise the Warrants and fill in the form to withdraw the Warrants or to request for the issuance of a Warrant Substitute as prescribed by the SET, and submit the same to their respective securities broker. Such securities company will proceed to notify the Securities Depository to withdraw the Warrants from the account named "Thailand Securities Depository Co., Ltd. for Depositors". The Securities Depository will then issue the Warrant Substitute to be used as a supporting document to exercise the rights to purchase the Company's newly issued ordinary shares.
- (b) In the case that the Warrant Holders do not have a securities trading account (and the Warrants are kept with the Securities Depository in the "Securities Issuer Account"), the Warrant Holders who wish to exercise the Warrants shall notify their intention to exercise the Warrants, fill in the form to withdraw the Warrants or to request for the issuance of a Warrant Substitute as prescribed by the SET and submit the same to the Securities Depository requesting for the withdrawal of the Warrants from the Securities Issuer Account. The Securities Depository will then issue the Warrant Substitute, which Warrant Holders could use as a supporting document to exercise the rights to purchase the Company's newly issued ordinary shares.

The Warrant Holders (both in certificate and scripless forms) who wish to exercise their rights to purchase the newly issued ordinary shares shall comply with the conditions concerning the notification of the intention to exercise the Warrants, take necessary actions and submit the required documents, on the relevant Exercise Date, as follows:

- (a) To submit a correct and complete Warrant Exercise Intention Notification Form, duly signed by the Warrant Holder, to the Company within the Notification Period.
- (b) To deliver the warrant certificate or the Warrant Substitute in the number specified in the Warrant Exercise Intention Notification Form to the Company or the Agent Receiving Exercise Intention (if any) (as the case may be);

- (c) To pay the exercise price according to the amount specified in the Warrant Exercise Intention Notification Form to the Company or the Agent Receiving Exercise Intention (if any) (as the case may be). The Warrant Holders who wish to exercise the rights to purchase the newly issued ordinary shares shall make the payment by cheque, cashier's cheque or draft which is collectible in Bangkok within 2 Business Days and is crossed and made payable to "TTCL Public Company Limited" or a payment by money transfer shall be made to the company saving account named "TTCL Public Company Limited", Account No. 925-0-15366-6 at the Bangkok Bank, Asokemontri Branch and the transfer slip shall be attached.

The exercise of rights to purchase the newly issued ordinary shares shall be considered complete only when the Company or the Agent Receiving Exercise Intention has successfully collected the payment of such exercise price. If the Company or the Agent Receiving Exercise

Intention could not collect such payment due to whatsoever reasons that is not the fault of the Company or the Agent Receiving Exercise Intention, the Company will consider that such Warrant Holder intends to cancel his/her respective intention to exercise his/her rights to purchase the newly issued ordinary shares. In such case, the Company and/or the Agent Receiving Exercise Intention will return the Warrants or the Warrant Substitute together with the cheque, cashier's cheque or draft which cannot be collected, to such Warrant Holder within 14 days after the respective Exercise Date. Nevertheless, the Warrant Holder will be able to notify the of intention to exercise their rights to purchase the newly issued ordinary shares on the subsequent Exercise Date, except for the Last Exercise Date in which the Company shall consider that such Warrant(s) is nullified without being exercised. The Company and the Agent Receiving Exercise Intention shall not be responsible for any interest and/or compensation in whatsoever cause.

- (d) Supporting documents required for exercise of the Warrants

- 1) Thai individuals : A certified true copy of a valid national identification card or governmental or state enterprise official identification card and a certified true copy of the household registration (in cases of changing first/last name which render the Warrant Holder's name/last name different from the name/last name appearing on the Warrants, please enclose a certified true copy of any official document issued by a governmental authority, e.g. marriage certificate, divorce certificate, certificate of first/last name change, and etc.)

- 2) Foreign individuals : A certified true copy of a valid alien card or passport.
- 3) Thai legal entities : 3.1) A copy of the company's affidavit issued by the Ministry of Commerce within 6 months prior to the respective Exercise Date, certified as true copy by the authorized signatory(ies) of such legal entity with company's seal affixed (if any); and
3.2) A certified true copy of the documents under Clause 1) or 2), as the case may be, of the authorized signatory(ies) who certifies the documents under Clause 3.1.
- 4) Foreign legal entities : 4.1) A copy of the certificate of incorporation and/or the company's affidavit of such legal entity certified as true copy by the authorized signatory(ies) of such legal entity with the company's seal affixed (if any); and
4.2) A certified true copy of a valid passport of the authorized signatory (ies) who certifies the documents under Clause 4.1.

All certified true copies of the documents under Clauses 4.1 and 4.2 must be notarized by a notary public and must be issued within 6 months prior to the respective Exercise Date.

If a Warrant Holder fails to submit the supporting documents as mentioned above, the Company and/or the Agent Receiving Exercise Intention reserves all rights to deem that such person does not intend to exercise the rights under the Warrants. Nevertheless, the Company and/or the Agent Receiving Exercise Intention may exercise its discretion to allow such Warrant Holder to exercise the Warrants as deemed appropriate.

- (e) The Warrant Holders shall be responsible for the stamp duty or any other taxes applicable (if any) in compliance with the Revenue Code, regulations or any laws governing the exercise of the Warrants.



9. Place to Exercise the Warrants

Company Secretary Office
TTCL Public Company Limited
159/41-44 Sermit Tower, 27th-30th Floor,
Sukhumvit 21(Asoke) Road, North Klongtoey,
Wattana, Bangkok
Tel: 0-2260-8505
Fax: 0-2260-8525-6

Please be informed accordingly.

Yours Sincerely,

- Signature -

Ms. Kantika Tanthuvanit
Company Secretary
Authorized to sign on behalf the company

Company Secretary Office
Tel. : 0-22608505 Ext. 1501, 1503
Fax. : 0-22608525-6

